

Fill in this information to identify your case:

United States Bankruptcy Court for the:

DISTRICT OF NEVADA

Case number (if known)

Chapter 11☐ Check if this an amended filing

Official Form 201

Voluntary Petition for Non-Individuals Filing for Bankruptcy

04/20

If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and the case number (if known). For more information, a separate document, *Instructions for Bankruptcy Forms for Non-Individuals*, is available.

1. Debtor's name	<u>PETERSEN-DEAN, INC.</u>	
2. All other names debtor used in the last 8 years <small>Include any assumed names, trade names and doing business as names</small>	DBA <u>Petersen Dean</u> DBA <u>PetersenDean</u> DBA <u>Petersendean Roofing and Solar Systems</u> DBA <u>Petersendean Roofing Systems</u>	
3. Debtor's federal Employer Identification Number (EIN)	<u>77-0051446</u>	
4. Debtor's address	Principal place of business <u>39300 CIVIC CENTER DRIVE, SUITE 300</u> <u>FREMONT, CA 94538</u> <small>Number, Street, City, State & ZIP Code</small> <u>Alameda</u> <small>County</small>	Mailing address, if different from principal place of business <hr/> <small>P.O. Box, Number, Street, City, State & ZIP Code</small> Location of principal assets, if different from principal place of business <hr/> <small>Number, Street, City, State & ZIP Code</small>
5. Debtor's website (URL)	<u></u>	
6. Type of debtor	<input checked="" type="checkbox"/> Corporation (including Limited Liability Company (LLC) and Limited Liability Partnership (LLP)) <input type="checkbox"/> Partnership (excluding LLP) <input type="checkbox"/> Other. Specify: <u></u>	

Debtor **PETERSEN-DEAN, INC.**
Name

Case number (if known)

7. Describe debtor's business**A. Check one:**

- ☐ Health Care Business (as defined in 11 U.S.C. § 101(27A))
- ☐ Single Asset Real Estate (as defined in 11 U.S.C. § 101(51B))
- ☐ Railroad (as defined in 11 U.S.C. § 101(44))
- ☐ Stockbroker (as defined in 11 U.S.C. § 101(53A))
- ☐ Commodity Broker (as defined in 11 U.S.C. § 101(6))
- ☐ Clearing Bank (as defined in 11 U.S.C. § 781(3))
- ☒ None of the above

B. Check all that apply

- ☐ Tax-exempt entity (as described in 26 U.S.C. §501)
- ☐ Investment company, including hedge fund or pooled investment vehicle (as defined in 15 U.S.C. §80a-3)
- ☐ Investment advisor (as defined in 15 U.S.C. §80b-2(a)(11))

C. NAICS (North American Industry Classification System) 4-digit code that best describes debtor.
See <http://www.uscourts.gov/four-digit-national-association-naics-codes>.

8. Under which chapter of the Bankruptcy Code is the debtor filing?**Check one:**

- ☐ Chapter 7
- ☐ Chapter 9

☒ Chapter 11. **Check all that apply:**

A debtor who is a "small business debtor" must check the first sub-box. A debtor as defined in § 1182(1) who elects to proceed under subchapter V of chapter 11 (whether or not the debtor is a "small business debtor") must check the second sub-box.

- ☐ The debtor is a small business debtor as defined in 11 U.S.C. § 101(51D), and its aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$2,725,625. If this sub-box is selected, attach the most recent balance sheet, statement of operations, cash-flow statement, and federal income tax return or if any of these documents do not exist, follow the procedure in 11 U.S.C. § 1116(1)(B).
- ☐ The debtor is a debtor as defined in 11 U.S.C. § 1182(1), its aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$7,500,000, **and it chooses to proceed under Subchapter V of Chapter 11.** If this sub-box is selected, attach the most recent balance sheet, statement of operations, cash-flow statement, and federal income tax return, or if any of these documents do not exist, follow the procedure in 11 U.S.C. § 1116(1)(B).
- ☐ A plan is being filed with this petition.
- ☐ Acceptances of the plan were solicited prepetition from one or more classes of creditors, in accordance with 11 U.S.C. § 1126(b).
- ☐ The debtor is required to file periodic reports (for example, 10K and 10Q) with the Securities and Exchange Commission according to § 13 or 15(d) of the Securities Exchange Act of 1934. File the *Attachment to Voluntary Petition for Non-Individuals Filing for Bankruptcy under Chapter 11* (Official Form 201A) with this form.
- ☐ The debtor is a shell company as defined in the Securities Exchange Act of 1934 Rule 12b-2.

☐ Chapter 12**9. Were prior bankruptcy cases filed by or against the debtor within the last 8 years?**☒ No.☐ Yes.

If more than 2 cases, attach a separate list.

District	_____	When	_____	Case number	_____
District	_____	When	_____	Case number	_____

10. Are any bankruptcy cases pending or being filed by a business partner or an affiliate of the debtor?☐ No☒ Yes.

List all cases. If more than 1, attach a separate list

Debtor	See Attachment	Relationship	_____
District	_____	When	_____
		Case number, if known	_____

Debtor **PETERSEN-DEAN, INC.**
Name

Case number (if known)

11. Why is the case filed in this district?*Check all that apply:*

- ☒ Debtor has had its domicile, principal place of business, or principal assets in this district for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other district.
- ☐ A bankruptcy case concerning debtor's affiliate, general partner, or partnership is pending in this district.

12. Does the debtor own or have possession of any real property or personal property that needs immediate attention?☒ No☐ Yes. Answer below for each property that needs immediate attention. Attach additional sheets if needed.**Why does the property need immediate attention?** (*Check all that apply.*)☐ It poses or is alleged to pose a threat of imminent and identifiable hazard to public health or safety.

What is the hazard? _____

☐ It needs to be physically secured or protected from the weather.☐ It includes perishable goods or assets that could quickly deteriorate or lose value without attention (for example, livestock, seasonal goods, meat, dairy, produce, or securities-related assets or other options).☐ Other _____**Where is the property?** _____

Number, Street, City, State & ZIP Code

Is the property insured?☐ No☐ Yes. Insurance agency _____

Contact name _____

Phone _____

Statistical and administrative information**13. Debtor's estimation of available funds***Check one:*☐ Funds will be available for distribution to unsecured creditors.☒ After any administrative expenses are paid, no funds will be available to unsecured creditors.**14. Estimated number of creditors**☐ 1-49☐ 50-99☐ 100-199☒ 200-999☐ 1,000-5,000☐ 5001-10,000☐ 10,001-25,000☐ 25,001-50,000☐ 50,001-100,000☐ More than 100,000**15. Estimated Assets**☐ \$0 - \$50,000☐ \$50,001 - \$100,000☐ \$100,001 - \$500,000☐ \$500,001 - \$1 million☐ \$1,000,001 - \$10 million☒ \$10,000,001 - \$50 million☐ \$50,000,001 - \$100 million☐ \$100,000,001 - \$500 million☐ \$500,000,001 - \$1 billion☐ \$1,000,000,001 - \$10 billion☐ \$10,000,000,001 - \$50 billion☐ More than \$50 billion**16. Estimated liabilities**☐ \$0 - \$50,000☐ \$50,001 - \$100,000☐ \$100,001 - \$500,000☐ \$500,001 - \$1 million☐ \$1,000,001 - \$10 million☒ \$10,000,001 - \$50 million☐ \$50,000,001 - \$100 million☐ \$100,000,001 - \$500 million☐ \$500,000,001 - \$1 billion☐ \$1,000,000,001 - \$10 billion☐ \$10,000,000,001 - \$50 billion☐ More than \$50 billion

Debtor **PETERSEN-DEAN, INC.**
Name

Case number (if known)

Request for Relief, Declaration, and Signatures**WARNING --** Bankruptcy fraud is a serious crime. Making a false statement in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.**17. Declaration and signature
of authorized
representative of debtor**

The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.

I have been authorized to file this petition on behalf of the debtor.

I have examined the information in this petition and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on **June 11, 2020**
MM / DD / YYYY**X /s/ JEFFREY PEREA**
Signature of authorized representative of debtor

Title **CHIEF RESTRUCTURING OFFICER****JEFFREY PEREA**
Printed name**18. Signature of attorney****X /s/ Brett A. Axelrod**
Signature of attorney for debtorDate **June 10, 2020**
MM / DD / YYYY**Brett A. Axelrod 5859**
Printed name**Fox Rothschild LLP**
Firm name**1980 Festival Plaza Drive, Suite 700**
Las Vegas, NV 89135
Number, Street, City, State & ZIP CodeContact phone **(702) 262-6899** Email address **baxelrod@foxrothschild.com****5859 NV**
Bar number and State

Debtor **PETERSEN-DEAN, INC.**
Name

Case number (if known)

Fill in this information to identify your case:

United States Bankruptcy Court for the:

DISTRICT OF NEVADA

Case number (if known)

Chapter

11☐ Check if this an amended filing**FORM 201. VOLUNTARY PETITION****Pending Bankruptcy Cases Attachment**

Debtor	CALIFORNIA EQUIPMENT LEASING ASSOCIATION, INC.	Relationship to you	SUBSIDIARY
District	NEVADA	When	
Debtor	FENCES 4 AMERICA, INC.	Relationship to you	SUBSIDIARY
District	NEVADA	When	
Debtor	PD SOLAR, INC.	Relationship to you	SUBSIDIARY
District	NEVADA	When	
Debtor	PETERSEN ROOFING AND SOLAR LLC	Relationship to you	SUBSIDIARY
District	NEVADA	When	
Debtor	PETERSENDEAN ROOFING AND SOLAR SYSTEMS, INC.	Relationship to you	SUBSIDIARY
District	NEVADA	When	
Debtor	PETERSENDEAN TEXAS, INC.	Relationship to you	SUBSIDIARY
District	NEVADA	When	
Debtor	ROOFS 4 AMERICA, INC.	Relationship to you	SUBSIDIARY
District	NEVADA	When	
Debtor	SOLAR 4 AMERICA, INC.	Relationship to you	SUBSIDIARY
District	NEVADA	When	
Debtor	TRI VALLEY SUPPLY, INC.	Relationship to you	SUBSIDIARY
District	NEVADA	When	

PETERSEN-DEAN, INC.

ACTION BY UNANIMOUS WRITTEN CONSENT OF THE DIRECTORS

IT IS RESOLVED that in the judgment of the Directors, it is desirable and in the best interests of PETERSEN-DEAN, INC., a California corporation (the "Company"), that the Company commence a chapter 11 case (the "Chapter 11 Case") by filing a voluntary petition for relief under the provisions of chapter 11 of title 11, of the United States Code (the "Bankruptcy Code") in the United States Bankruptcy Court for the District of Nevada (the "Bankruptcy Court"); and it is

FURTHER RESOLVED that the Directors of the Company or any other duly authorized officer or officers (the "Proper Officers") of the Company are hereby authorized and empowered to execute and verify or certify on behalf of, and in the name of, the Company, a voluntary petition for relief under chapter 11 of the Bankruptcy Code and to cause appropriate documents to be filed in the United States Bankruptcy Court for the District of Nevada, and any affidavits, forms, schedules, lists, applications or any other pleadings or documents which are necessary or appropriate to file the voluntary petition; and it is

FURTHER RESOLVED that the Proper Officers of the Company be, and they hereby are, authorized and empowered to execute on behalf of, and in the name of, the Company any and all plans of reorganization under chapter 11 of the Bankruptcy Code, including any and all modifications, supplements, and amendments thereto, and to cause the same to be filed in the United States Bankruptcy Court for the District of Nevada at such time as said authorized officer executing the same shall determine; and it is

FURTHER RESOLVED that in connection with the commencement of the chapter 11 case by the Company, the Proper Officers of the Company be and hereby are, authorized and empowered on behalf of, and in the name of, the Company to execute and file all first-day pleadings and related documents on such terms and conditions as such officer or officers executing the same may consider necessary, proper or desirable, such determination to be conclusively evidenced by such execution or the taking of such action, and to consummate the transactions contemplated by such agreements or instruments on behalf of the Company; and it is

FURTHER RESOLVED that the law firm of Fox Rothschild, LLP, is hereby employed as general bankruptcy counsel for the Company upon such terms and conditions as the Proper Officers shall approve, to render legal services to, and to represent, the Company in connection with the chapter 11 case, subject to Bankruptcy Court approval, and in connection therewith, the Proper Officers of the Company are hereby authorized and directed to execute appropriate retention agreements and pay appropriate retainers prior to and immediately upon the filing of the chapter 11 case and cause to be filed with the Bankruptcy Court an appropriate application for authority to retain the services of such firm; and it is

FURTHER RESOLVED that the Proper Officers of the Company are hereby authorized to employ and retain on behalf of the Company such other professionals as they

deem necessary or appropriate upon such terms and conditions as the Proper Officers shall approve, to provide services to the Company as may be requested by the Proper Officers of the Company in connection with the chapter 11 case and with respect to other related matters, with a view to the successful prosecution of such case; and it is

FURTHER RESOLVED that the Proper Officers of the Company be, and they hereby are, authorized and empowered to obtain post-petition financing according to terms negotiated, or to be negotiated, by management of the Company, including under debtor-in-possession credit facilities or relating to the use of cash collateral, and to enter into any guarantees and to pledge or grant liens on its assets as may be contemplated by or required under the terms of such post-petition financing or cash collateral agreements, and in connection therewith, such affairs of the Company, are hereby authorized and directed to execute appropriate loan agreements, cash collateral agreements, and related ancillary documents; and it is

FURTHER RESOLVED that the Proper Officers of the Company are authorized and directed to take any and all further action, and to execute and deliver in the name of, and on behalf of, the Company, any and all such other and further instruments and documents and to pay all such expenses (subject to Bankruptcy Court approval), where necessary or appropriate in order to carry out the full intent and accomplish the purposes of the resolutions adopted herein; and it is

FURTHER RESOLVED that all acts lawfully done or actions lawfully taken by the Proper Officers or the Directors of the Company to file the voluntary petition for relief under chapter 11 of the Bankruptcy Code or in any other connection with the chapter 11 case of the Company, or any matter related thereto, or by virtue of these resolutions be, and hereby are, in all respects ratified, confirmed, and approved.

[THE REMAINDER OF THIS PAGE HAS INTENTIONALLY BEEN LEFT BLANK.
SIGNATURE PAGE TO FOLLOW.]

IN WITNESS WHEREOF, the undersigned has signed this Written Consent as of
this 3rd day of June 2020.

**PETERSEN-DEAN, INC.,
a California corporation**

By:



Name: George Milionis
Title: Director



Name: James Petersen
Title: Director



Name: Tricia Petersen
Title: Director

Fill in this information to Identify the case:

Debtor Name: Petersen-Dean, Inc.

United States Bankruptcy Court for the: District of Nevada

Case Number (If known): 20-xxxx2

☐ Check if this is an amended filing

Official Form 204

Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders

12/15

A list of creditors holding the 20 largest unsecured claims must be filed in a Chapter 11 or Chapter 9 case. Include claims which the debtor disputes. Do not include claims by any person or entity who is an insider, as defined in 11 U.S.C. § 101(31). Also, do not include claims by secured creditors, unless the unsecured claim resulting from inadequate collateral value places the creditor among the holders of the 20 largest unsecured claims.

1	Name of creditor and complete mailing address, including zip code	Name, telephone number, and email address of creditor contact	Nature of the claim (for example, trade debts, bank loans, professional services, and government contracts)	Indicate if claim is contingent, unliquidated, or disputed	Amount of unsecured claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
					Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
1	AMERICAN BUILDERS & CONTRACTORS SUPPLY CO, INC ONE ABC PARKWAY BELOIT, WI 53511	CONTACT: JEFF ARMSTRONG, ASSISTANT GENERAL COUNSEL PHONE: (608) 368-2216 FAX: 608-362-6215 JEFF.ARMSTRONG@ABCSUPPLY.COM	TRADE DEBT	Unliquidated			\$21,031,465.90
2	BEACON SALES ACQUISITION, INC. PO BOX 740914 LOS ANGELES, CA 90074	CONTACT: JULIAN G. FRANCIS, CEO PHONE: 909-890-0150 FAX: 978-535-7358	TRADE DEBT	Unliquidated			\$10,312,872.52
3	STERLING 1100 PEACHTREE ST. NE, SUITE 1100 ATLANTA, GA 30309	CONTACT: GREG GENTRY AND MICHAEL HADDAD PHONE: 214-242-5809 GGENTRY@SNB.COM	TRADE DEBT	Unliquidated			\$8,478,130.78
4	TRADERIVER 10631 N KENDALL DRIVE, SUITE 1204, MIAMI, FL 33176	CONTACT: CHUCK BRAZIER PHONE: 786-703-1394 CHUCKBRAZIER@TRADERIVERUSA.COM	TRADE DEBT	Unliquidated			\$8,151,716.18
5	HIGHMORE 1100 PEACHTREE ST. NE, SUITE 1100 ATLANTA, GA 30309	CONTACT: DIPAK P. JOGIA PHONE: 212-897-2810 FAX: 646-467-6737 DIPAK.JOGIA@HIGHMORE.COM	TRADE DEBT	Unliquidated			\$7,241,289.71
6	TARGRAY TECHNOLOGY INTERNATIONAL, INC. 18105 ROUTE TRANSCANADIENNE KIRKLAND, QC H9J 3Z4	CONTACT: ANNIE GALARNEAU, GC PHONE: 514-695-8095 FAX: (514) 695-0593	TRADE DEBT	Unliquidated			\$6,559,650.46

Debtor: Petersen-Dean, Inc.

Case Number (if known): 20-xxxx2

Name of creditor and complete mailing address, including zip code	Name, telephone number, and email address of creditor contact	Nature of the claim (for example, trade debts, bank loans, professional services, and government contracts)	Indicate if claim is contingent, unliquidated, or disputed	Amount of unsecured claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
				Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
7 DJ ROOF AND SOLAR SUPPLY LLC 2009 ADMIRALS WAY FT. LAUDERDALE, FL 33316	CONTACT: DARRELL PAYNE, ESQ. PHONE: 954-557-1992 DPAYNE@STEARNSWEAVER.COM	TRADE DEBT	Unliquidated			\$5,577,930.75
8 SHERPAPORT, LLC DBA GENUINE ROOF SUPPLY 2009 ADMIRALS WAY FT. LAUDERDALE, FL 33316	CONTACT: D. HUDSON PHONE: 954-557-1992 DHUDSON@SHERPAPORT.COM	TRADE DEBT	Unliquidated			\$3,824,107.43
9 AMERICAN EXPRESS P.O. BOX 650448 DALLAS, TX 75265	CONTACT: GREGORY E. GALTERIO, COUNSEL PHONE: 212-687-3000 FAX: 212-687-9639 GGALTERIO@JAFEEASHER.COM	CREDIT CARD	Unliquidated			\$2,201,501.80
10 OUTLINE PRODUCTS LLC 2009 ADMIRALS WAY FORT LAUDERDALE, FL 33316	CONTACT: MICHAEL MODICA PHONE: 800-509-6060 EXT 2386 FAX: 504-200-2922 MICHAELMODICA@TRUSTALUS.COM	TRADE DEBT	Unliquidated			\$1,995,049.99
11 SG WHOLESALE ROOFING SUPPLIES 1101 E. 6TH STREET SANTA ANA, CA 92701	CONTACT: TODD KURTEN PHONE: 714-568-1900 FAX: 714-568-1914 TKURTEN@ROOFLINESUPPLY.COM	TRADE DEBT	Unliquidated			\$1,120,372.00
12 SRS DISTRIBUTION, INC. DBA ROOFLINE SUPPLY & DELIVERY ATTN: CAROL BRANCH 5900 S. LAKE FOREST DR., SUITE 400 MCKINNEY, TX 75070	CONTACT: CAROL BRANCH PHONE: 214-491-4149 FAX: 214-491-4156 WALLACE.SMITH@SQUIREPB.COM; INFO@SRSDISTRIBUTION.COM	TRADE DEBT	Unliquidated			\$1,100,000.00
13 AE - SCFL PO BOX 0001 LOS ANGELES, CA 90096-0001	CONTACT: MATTHEW HEIMANN, GCO PHONE: 212-640-2000 FAX: 212-619-8942 MATTHEW.HEIMANN@AEXP.COM	TRADE DEBT	Unliquidated			\$1,022,966.91
14 EDGEWOOD PARTNERS INSURANCE CENTER 3000 EXECUTIVE PARKWAY, SUITE 325 SAN RAMON, CA 94583	CONTACT: NEIL COHN PHONE: 925-244-7728 NEIL.COHN@EPICBROKERS.COM	INSURANCE PREMIUMS	Unliquidated			\$524,192.37
15 DLA PIPER LLP (US) 2000 UNIVERSITY AVENUE EAST PALO ALTO, CA 94303-2215	CONTACT: RAJIV DHARNIDHARKA PHONE: 650-833-2322 FAX: 650-833-2001 RAJIV.DHARNIDHARKA@DLA-PIPER.COM	LEGAL FEES	Disputed			\$495,080.07
16 LS DE, LLC 315 E. ROBINSON ST, SUITE 200 ORLANDO, FL 32801	CONTACT: RICHARD LEE PHONE: (800) 474-7606 RLEE@LSQ.COM	TRADE DEBT FINANCING	Unliquidated			\$400,001.90

Debtor: Petersen-Dean, Inc.

Case Number (if known): 20-xxxx2

Name of creditor and complete mailing address, including zip code	Name, telephone number, and email address of creditor contact	Nature of the claim (for example, trade debts, bank loans, professional services, and government contracts)	Indicate if claim is contingent, unliquidated, or disputed	Amount of unsecured claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
				Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
17 SMART ERP SOLUTIONS, INC. 4683 CHABOT DR, SUITE 380 PLEASANTON, CA 94588	CONTACT: RAGHAVENDRA BHAT YELLURU PHONE: (925) 271-0200 FAX: 408-521-0918 KIRK.C@SMARTERP.COM	TECHNOLOGY SOLUTIONS	Unliquidated			\$293,478.63
18 COMDATA MASTERCARD PROGRAM 1001 SERVICE ROAD EAST HIGHWAY 190, SUITE 200 CHARLOTTE, LA 70433	PHONE: 800-266-3282 FAX: 615-370-7209	CREDIT CARD				\$262,147.96
19 LITTLER MENDELSON, P.C. 2301 MCGEE STREET, 8TH FLOOR KANSAS CITY, MO 64108	CONTACT: GREGORY ISKANDER, ESQ. PHONE: 925-927-4543 FAX: 925-946-9809 GISKANDER@LITTLER.COM	LEGAL FEES	Unliquidated			\$249,668.40
20 FARELLA BRAUN MARTEL LLP 235 MONTGOMERY ST., 17TH FL. SAN FRANCISCO, CA 94104	CONTACT: TYLER C GERKING PHONE: 415-954-4968 FAX: 415-954-4480 TGERKING@FBM.COM	LEGAL FEES	Unliquidated			\$67,000.00